

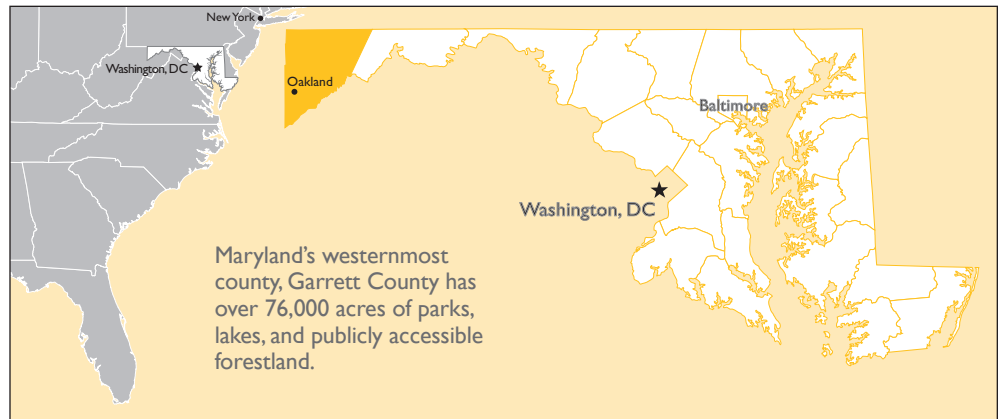
Brief Economic Facts

GARRETT COUNTY, MARYLAND

Garrett County is a progressive community that welcomes business. The westernmost county in Maryland, Garrett offers a central location to local major markets, interstates, available community-owned business parks, one of Maryland's best K-12 school systems, a variety of housing options, and an excellent workforce.

The Department of Economic Development works to attract, retain, and expand businesses to our area. Our workforce, location, and affordable community-owned business parks have attracted some of the best business that Maryland has to offer. Garrett is an attractive location for manufacturing, distribution, back office, call center, energy, agricultural, and recreation firms.

The county public school system consistently ranks as one of Maryland's best. The STEM curriculum in both the public schools and Garrett College prepares graduates for career achievement and skilled local jobs. The Garrett County Scholarship Program puts post-secondary education within reach of area high school



LOCATION

Driving distance from Oakland:	Miles	Kilometers
Atlanta, Georgia	620	998
Baltimore, Maryland	181	292
Chicago, Illinois	541	870
Columbus, Ohio	227	365
New York, New York	343	553
Philadelphia, Pennsylvania	268	431
Pittsburgh, Pennsylvania	92	148
Richmond, Virginia	220	355
Washington, DC	159	256

CLIMATE AND GEOGRAPHY¹

Yearly Precipitation (inches)	44.6
Yearly Snowfall (inches)	92.0
Summer Temperature (°F)	67.5
Winter Temperature (°F)	28.3
Days Below Freezing	137.6
Land Area (square miles)	656.8
Water Area (square miles)	7.6
Elevation (feet)	960 to 3,360

students and their families and provides an opportunity for all students to achieve higher education.

Garrett County is a designated HUBZone (Historically Underutilized Business) by the U.S. Small Business Administration, and is home to the Garrett Information Enterprise Center, supporting small technology businesses since 2002. Major employers include Beitzel Corporation, ClosetMaid, Pillar Innovations, Phenix Technologies, and Garrett Container Systems.

POPULATION^{2,3}

	Garrett County Households	Garrett County Population	Western Maryland*	Maryland
2000	11,476	29,846	236,699	5,296,486
2010	12,057	30,097	252,614	5,773,552
2020**	12,800	30,600	266,050	6,224,550

*Allegany, Garrett, and Washington counties

**Projections

Selected places population (2010): Mountain Lake Park 2,092; Oakland 1,925; Grantsville 766; Loch Lynn Heights 552; Finzel 547

POPULATION DISTRIBUTION^{2,3} (2014)

Age	Number	Percent
Under 5	1,456	4.9
5 - 19	5,070	17.1
20 - 44	8,373	28.2
45 - 64	8,844	29.8
65 and over	5,936	20.0
Total	29,679	100.0
Median age		44.9 years

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LABOR AVAILABILITY^{3,4,5} (BY PLACE OF RESIDENCE)

Civilian Labor Force (2015 avg. - prelim.)	County	Labor Mkt. Area*
Total civilian labor force	15,523	97,537
Employment	14,535	91,090
Unemployment	988	6,447
Unemployment rate	6.4%	6.6%

Residents commuting outside the county to work (2010-2014)	Number	Percent
	3,337	24.3%

Employment in selected occupations (2010-2014)

Occupation	Number	Percent
Management, business, science and arts	4,328	31.1%
Service	2,557	18.4%
Sales and office	3,092	22.2%
Production, transp. and material moving	1,875	13.5%

* Garrett and Allegany counties, MD, Preston Co., WV and Somerset Co., PA

MAJOR EMPLOYERS^{6,7} (2015)

Employer	Product/Service	Employment
Garrett County Memorial Hospital	Medical services	365
Beitzel	Industrial construction	306
Walmart	Consumer goods	270
EPT Ski Properties / Wisp Resort*	Four-season resort	230
Garrett College	Higher education	205
Garrett County Community Action Committee	Social advocacy	189
Goodwill Retirement Community	Nursing care	188
ClosetMaid	Storage, shelving products	181
First United	Banking, insurance services	180
Uno Chicago Grill/Arrowhead Deli/Garrett 8 Cinema	Restaurant, deli and movie theater	156
Pine Lodge Steakhouse/Smiley's Funzone	Restaurants	152
Umbel & Umbel	Groceries, consumer goods, restaurant, construction	152
McDonald's	Restaurants	150
Appalachian Parent Assoc.	Services for the disabled	135
Garrett Container Systems	Alum. shipping containers	135
Railey Mtn. Lake Vacations	Real estate management	130
Dennett Road Manor	Nursing care	125
Lowe's	Home improvement prods.	118
Oakland Nurs. & Rehab. Ctr.	Nursing care	116
Phenix Technologies	High voltage testing equip.	115
Total Biz Fulfillment	Order fulfillment	106

Excludes post offices, state and local governments; includes higher education

* Employment increases to 550 during winter ski season

EMPLOYMENT⁴ (2014, BY PLACE OF WORK)

Industry	Estab-lishments	Annual Avg. Empl.	Emp. %	Avg. Wkly. Wage
Federal government	15	65	0.6	\$925
State government	7	242	2.1	793
Local government	33	1,372	11.8	776
Private sector	856	9,946	85.6	595
Natural resources and mining	31	328	2.8	1,082
Construction	170	919	7.9	800
Manufacturing	47	1,060	9.1	753
Trade, transportation and utilities	210	2,445	21.0	534
Information	12	181	1.6	555
Financial activities	56	494	4.2	565
Professional and business services	105	933	8.0	719
Education and health services	66	1,625	14.0	630
Leisure and hospitality	94	1,662	14.3	286
Other services	65	299	2.6	572
Total	911	11,625	100.0	622

Includes civilian employment only

HOURLY WAGE RATES⁴ (2015)

Selected Occupations	Median	Entry	Experienced
Accountants	\$27.75	\$19.00	\$35.25
Bookkeeping/accounting clerks	17.25	11.75	20.75
Computer systems analysts	31.50	23.50	42.00
Customer service representatives	13.25	10.00	15.75
Electronics engineering technicians	35.50	31.25	38.25
Extruding and forming machine operators	15.50	8.50	17.25
Freight, stock and material movers hand	14.00	9.75	17.00
Industrial engineers	38.50	31.25	45.00
Industrial truck operators	16.75	11.25	19.50
Inspectors, testers, sorters	24.00	13.50	26.00
Machinists	24.00	14.25	25.75
Maintenance workers, machinery	21.75	14.00	26.75
Network support specialists	28.50	18.75	35.00
Secretaries	15.75	11.25	18.50
Shipping/receiving clerks	16.25	11.50	18.75
Team assemblers	20.75	13.00	24.25

Wages are an estimate of what workers might expect to receive in Western Maryland (Allegany, Garrett and Washington counties) and may vary by industry, employer and locality

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SCHOOLS AND COLLEGES^{3,8}

Educational Attainment - age 25 & over (2010-2014)

High school graduate or higher	87.1%
Bachelor's degree or higher	18.4%

Public Schools

Number: 7 elementary; 3 middle/combined; 2 high
Enrollment: 3,856 (Sept. 2015)
Cost per pupil: \$14,251 (2012-2013)
Students per teacher: 13.3 (Oct. 2014)
High school career / tech enrollment: 1,007 (2015)
High school graduates: 308 (July 2014)

Nonpublic Schools

Number: 7 (Sept. 2015)

Higher Education	Enrollment ('15)	Degrees ('14)
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2-year institution

Garrett College	712	108
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Frostburg State University, a University System of Maryland institution with an undergraduate and graduate enrollment of over 5,700 students, is located in adjacent Allegany County.

TAX RATES⁹

	Garrett Co.	Maryland
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Corporate Income Tax (2016)

Base – federal taxable income	none	8.25%
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Personal Income Tax (2016)

Base – federal adjusted gross income	2.65%	2.0%-5.75%*
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*Graduated rate peaking at 5.75% on taxable income over \$300,000

Sales & Use Tax (2016)

Exempt – sales for resale; manufacturer's purchase of raw materials; manufacturing machinery and equipment; purchases of materials and equipment used in R&D and testing of finished products; purchases of computer programs for reproduction or incorporation into another computer program for resale	none	6.0%
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Real Property Tax (FY 16)

Effective rate per \$100 of assessed value	\$0.99	\$0.112
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In addition to this rate, there are some miscellaneous taxes and/or special taxing areas in the county; in an incorporated area, the county rate may vary and a municipal rate will also apply

Business Personal Property

Tax (FY 16)

No county personal property tax on ordinary business property \$2.475/\$100 applicable to operating property of utilities and non-utility electric generators	none	none
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In an incorporated area, a municipal rate may apply; municipal exemptions may be available

Major Tax Credits Available

Enterprise Zone, Job Creation, R&D, Biotechnology and Cybersecurity Investment, Arts & Entertainment District, Garrett County Business Real Property Tax Credit, Garrett County GIEC Real Property Tax Credit

INCOME³ (2010-2014)

Distribution	Percent Households		
	Garrett Co.	Maryland	U.S.
Under \$25,000	26.9	15.4	23.2
\$25,000 - \$49,999	27.5	17.9	23.7
\$50,000 - \$74,999	17.0	17.2	17.8
\$75,000 - \$99,999	13.0	13.4	12.2
\$100,000 - \$149,999	10.5	18.1	13.0
\$150,000 - \$199,999	3.0	8.9	5.1
\$200,000 and over	2.2	9.1	5.0
Median household	\$46,096	\$74,149	\$53,482
Average household	\$61,039	\$97,135	\$74,596
Per capita	\$24,974	\$36,670	\$28,555
Total income (millions)	\$723.4	\$209,422	\$8,668,940

HOUSING^{2,3,10}

Occupied Units (2010-2014) 11,851 (75.8% owner occupied)

Housing Transactions (2014)	Units	Median Selling Price
All arms-length transactions	341	\$230,000
All multiple-listed properties*	404	\$226,500

*Excludes auctions and FSBO

BUSINESS AND INDUSTRIAL PROPERTY⁶

Five industrial/business parks, with access to major highways and underlying infrastructure in place, are strategically located throughout Garrett County. Acreage is still available in the 240-acre **Keysers Ridge Business Park** off I-68 and the 135-acre **McHenry Business Park**, a technology-based business park located adjacent to the Garrett County Airport.

Located on the Garrett College campus, the **Garrett Information Enterprise Center** offers incubator space to new and expanding technology-based businesses and is the perfect environment for facilitating the successful development of technology-intensive companies.

Business Incubator

Garrett Information Enterprise Center, McHenry

Market Profile Data (2015)

	Low	High	Average
Land – cost per acre			
Industrial	\$16,000	\$35,000	\$30,000
Rental Rates – per square foot			
Warehouse / Industrial	\$3.25	\$10.00	\$8.00
Flex / R&D / Technology	\$10.00	\$18.00	\$14.00

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TRANSPORTATION

Highways: MD Routes 135 and 495; U.S. Routes 40, 50 and 219; Interstate-68; easy access to Interstates 70, 79 and 81

Rail: CSX Transportation

Truck: 134 local and long-distance trucking establishments in Western Maryland; major companies include Pitt Ohio Express, Overnite Transportation Company, Larry Wagner Trucking, Jones Trucking, Marple Trucking, and R&R Trucking

Water: Served by the Port of Baltimore, a leading U.S. automobile and break-bulk port; closest Atlantic port to major midwestern population and manufacturing centers; port for Royal Caribbean and Carnival Cruise Lines; seven public terminals, including the state-of-the-art Intermodal Container Transfer Facility and the Cruise Maryland Terminal; 190 miles from Oakland

Air: Charter service at Garrett County Airport near Deep Creek Lake; runway open 24/7; 5000' runway with parallel taxiway; new terminal building is handicap-accessible and includes a pilots' lounge, snack room, and lobby area; scheduled services at Morgantown, West Virginia (40 miles from Oakland) and Pittsburgh International Airport (100 miles from Oakland)

RECREATION AND CULTURE

Parks: Big Run State Park, Casselman River Bridge State Park, Deep Creek Lake State Park, Garrett State Forest, Herrington Manor State Park, Mt. Nebo Wildlife Management Area, New Germany State Park, Potomac-Garrett State Forest, Savage River State Forest, Swallow Falls State Park

Recreation and Leisure: Agri-tourism, boating, sailing, water skiing, snow tubing, hunting, swimming, golfing, camping, snowmobiling, dog sledding/carting, carriage/sleigh rides

Sports and Athletics: Whitewater rafting, canoeing, fly fishing, kayaking, caving, backpacking, hiking, rock climbing, cross-country skiing, downhill skiing, snowshoeing, tennis

Attractions: Adventure Sports Center, Deep Creek Lake, Mountain Fresh Farmers' Markets, Wisp Resort & Mountain Coaster, Spruce Forest Artisan Village, Oakland's B & O Railroad Station

Arts & Entertainment District: Grantsville

Events: Autumn Glory Festival, McHenry Highland Festival, Art & Wine Festival, Garrett County Agricultural Fair, Yough River Festival, Chautauqua, Little Yough Summer Festival, Garrett Lakes Arts Festival Annual Performing Arts Series

UTILITIES

Electricity: Potomac Edison and Somerset Rural Electric Cooperative (SREC); customers of investor-owned utilities and major cooperatives may choose their electric supplier

Gas: Natural gas is supplied by Columbia Gas of Maryland, Inc.; customers may choose their gas supplier

Water: Municipal systems in Accident, Grantsville and Oakland; county maintains water systems in many other towns/areas

Sewer: Municipal systems in Accident, Grantsville, Loch Lynn Heights, Mt. Lake Park and Oakland; county maintains systems in many other towns/areas

Telecommunications: Verizon Maryland is the largest provider and offers a full range of services including local, Frame Relay, SMDS, ISDN, and DSL (in some areas); ProCom Mountain Communications provides local, long distance, VoIP, broadband and internet; additional providers include Comcast and Shentel

GOVERNMENT¹¹

County Seat: Oakland

Government: Three commissioners elected for four-year terms; commissioner form of government limits county legislative power to areas authorized by the General Assembly
Paul C. Edwards, Chair, Board of County Commissioners
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Kevin G. Null, County Administrator 301.334.8970

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Sources:

- 1 National Oceanic and Atmospheric Administration (1981-2010 normals); Maryland Geological Survey
- 2 Maryland Department of Planning
- 3 U.S. Bureau of the Census
- 4 Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance
- 5 U.S. Bureau of Labor Statistics
- 6 Garrett County Department of Economic Development
- 7 Maryland Department of Commerce
- 8 Maryland State Department of Education; Maryland Higher Education Commission
- 9 Maryland State Department of Assessments and Taxation; Comptroller of the Treasury
- 10 Maryland Association of Realtors
- 11 Maryland State Archives; Maryland Association of Counties